

2019 AGENDA

MONDAY, OCTOBER 28

8:00 AM	Registration & Networking Breakfast	
8:30 AM	Welcome	Wes Moore
8:40 AM	Fireside Chat	Paul Tudor Jones II <i>interviewer:</i> Mary Callahan Erdoes
9:15 AM	Best Idea	Whitney Tilson
9:35 AM	How Disruptive Biotech Innovation Can Positively Impact Health Care Costs	Dr. Alexandria Forbes Dr. Sharon Mates Dr. Shoshana Shendelman <i>moderator:</i> Joel S. Marcus
10:05 AM	The Future of Office: The Fad or the Future	Jamie Hodari Edward Shenderovich Ryan Simonetti <i>moderator:</i> Barry Sternlicht
10:35 AM	Coffee Break	
10:55 AM	Welcome Back	
11:00 AM	Fireside Chat	Ambassador Robert E. Lighthizer <i>interviewer:</i> Maria Bartiromo
11:30 AM	Fireside Chat	Ben Horowitz Wes Moore <i>interviewer:</i>
12:00 PM	Lightning Round	Vivian Lau DeShay McCluskey Adam Parker <i>moderator:</i> Larry Robbins
12:30 PM	Best Idea	Alex Sacerdote
12:55 PM	Lunch	
1:55 PM	Welcome Back	
2:00 PM	Best Idea	Larry Robbins
2:20 PM	Best Idea	Lauren Taylor Wolfe
2:40 PM	Best Idea	John Khoury
3:00 PM	How to Apply History to Investing and Philanthropy	Niall Ferguson
3:18 PM	Coffee Break	
3:40 PM	Welcome Back	
3:45 PM	Fireside Chat	Jonathan D. Gray John A. Griffin <i>interviewer:</i>
4:15 PM	Best Idea	Marko Kolanovic
4:30 PM	Fireside Chat	Steven A. Cohen <i>interviewer:</i> Paul Tudor Jones II
5:00 PM	Conference Day 1 Ends	

TUESDAY, OCTOBER 29

8:00 AM	Registration & Networking Breakfast	
8:30 AM	Welcome Back	Wes Moore
8:35 AM	Fireside Chat	Charles Phillips <i>interviewer:</i> Lee S. Ainslie III
9:05 AM	Best Idea	Tony Davis
9:25 AM	Growth and Venture Investing	Tony Florence Rebecca Kaden Anton Levy <i>moderator:</i> Philip Krim
9:55 AM	Coffee Break	
10:10 AM	Welcome Back	
10:15 AM	Fireside Chat	David M. Solomon <i>interviewer:</i> Lee S. Ainslie III
10:45 AM	Best Idea	Alberto G. Musalem
10:55 AM	Lightning Round	Angela Aldrich Grant Bowman Joe Cornell <i>moderator:</i> John A. Griffin
11:35 AM	Fireside Chat	Bill Ackman <i>interviewer:</i> Stephanie Ruhle
12:05 PM	Lunch	
1:05 PM	Welcome Back	
1:10 PM	Best Idea	Boaz Weinstein
1:30 PM	Best Idea	Matthew Knauer
1:50 PM	Best Idea	Scott Ferguson
2:00 PM	Best Idea	Anthony T. Bozza
2:25 PM	Coffee Break	
2:40 PM	Welcome Back	
2:45 PM	Why Energy and Transportation will be Obsolete by 2030	Tony Seba
3:15 PM	Climate Change and Climate Risk	David S. Vogel
3:40 PM	Q&A with Paul	Paul Tudor Jones II
3:50 PM	2020 Election Predictions	Allan J. Lichtman
4:20 PM	Conference Ends	

2018 AGENDA

MONDAY, OCTOBER 29

8:00 AM	Registration & Networking Breakfast	
9:00 AM	Welcome Back	Wes Moore
9:05 AM	Best Idea	Jeffrey Smith
9:25 AM	Disrupting Retail	Ariel Kaye Andy Stenzler Nicholas Stone Barry Sternlicht <i>moderator:</i>
9:55 AM	Best Idea	Matthew Knauer
10:15 AM	Coffee Break	
10:35 AM	Welcome Back	
10:40 AM	Best Idea	Anthony T. Bozza
11:05 AM	Fireside Chat	Joshua Kushner Barry Sternlicht <i>interviewer:</i>
11:35 AM	Tesla Bull Bear Debate	Trip Chowdhry Lawrence J. Fossi aka Montana Skeptic Gordon Johnson Catherine Wood John Griffin <i>moderator:</i>
12:05 PM	Lunch	
1:05 PM	Welcome Back	
1:10 PM	Best Idea	Scott Ferguson
1:30 PM	Fireside Chat	General (Ret) David H. Petraeus Vincent Viola <i>interviewer:</i>
2:00 PM	Quantamental Funds: Man vs. Machine	Lee S. Ainslie III Matthew Granade Ulrike Hoffmann-Burchardi Gideon Berger <i>moderator:</i>
2:30 PM	Lightning Round - All Shorts!	Soren Aandahl Ben Axler Parsa Kiai Joseph Lawler Anthony T. Bozza <i>moderator:</i>
3:10 PM	Coffee Break	
3:30 PM	Welcome Back	
3:35 PM	Trump Debate	Paul Begala Mary Matlin
4:05 PM	Investing in Cannabis	Ben Kovler Benjamin Nickoll Gunner Winston John Griffin <i>moderator:</i>
4:35 PM	Best Idea	Zachary Schreiber
4:55 PM	Close	
5:00 PM	Conference Concludes	

TUESDAY, OCTOBER 30

8:00 AM	Registration & Networking Breakfast	
9:00 AM	Welcome Back	Wes Moore
9:05 AM	Best Idea	Jeffrey Smith
9:25 AM	Disrupting Retail	Ariel Kaye Andy Stenzler Nicholas Stone Barry Sternlicht <i>moderator:</i>
9:55 AM	Best Idea	Matthew Knauer
10:15 AM	Coffee Break	
10:35 AM	Welcome Back	
10:40 AM	Best Idea	Anthony T. Bozza
11:05 AM	Fireside Chat	Joshua Kushner Barry Sternlicht <i>interviewer:</i>
11:35 AM	Tesla Bull Bear Debate	Trip Chowdhry Lawrence J. Fossi aka Montana Skeptic Gordon Johnson Catherine Wood John Griffin <i>moderator:</i>
12:05 PM	Lunch	
1:05 PM	Welcome Back	
1:10 PM	Best Idea	Scott Ferguson
1:30 PM	Fireside Chat	General (Ret) David H. Petraeus Vincent Viola <i>interviewer:</i>
2:00 PM	Quantamental Funds: Man vs. Machine	Lee S. Ainslie III Matthew Granade Ulrike Hoffmann-Burchardi Gideon Berger <i>moderator:</i>
2:30 PM	Lightning Round - All Shorts!	Soren Aandahl Ben Axler Parsa Kiai Joseph Lawler Anthony T. Bozza <i>moderator:</i>
3:10 PM	Coffee Break	
3:30 PM	Welcome Back	
3:35 PM	Trump Debate	Paul Begala Mary Matlin
4:05 PM	Investing in Cannabis	Ben Kovler Benjamin Nickoll Gunner Winston John Griffin <i>moderator:</i>
4:35 PM	Best Idea	Zachary Schreiber
4:55 PM	Close	
5:00 PM	Conference Concludes	

2017 AGENDA

THURSDAY, OCTOBER 19

8:00 AM	Registration & Networking Breakfast	
9:00 AM	Welcome Back	Wes Moore
9:05 AM	Fireside Chat	Jamie Dimon <i>interviewer:</i> Lee S. Ainslie III
9:25 AM	Fireside Chat	Ken Langone <i>interviewer:</i> Paul Tudor Jones II
9:55 AM	Best Idea	Larry Robbins
10:15 AM	Lighting Round	David Fizel Matthew Knauer Michael Y. Weinberger <i>moderator:</i> Larry Robbins
10:45 AM	Coffee Break	
11:05 AM	Welcome Back	Anthony T. Bozza
11:05 AM	Fireside Chat	Daniel S. Loeb Barry Rosenstein <i>moderator:</i> Richard Handler
11:40 AM	Best Idea	Alex Sacerdote
12:00 PM	Biotech Innovation: The Secret to Cost-Effective Good Human Health	Richard Pops Camille Samuels David Schenkein M.D. <i>moderator:</i> Joel S. Marcus
12:30 PM	Lunch	
1:55 PM	Welcome Back	Mary Callahan Erodes
2:00 PM	Without Waiting for Washington	Michael R. Bloomberg <i>interviewer:</i> Alix Steel
2:30 PM	Gaming & Entertainment	Yoshio Osaki Strauss Zelnick <i>moderator:</i> Stephanie Ruhle
3:00 PM	Best Idea	Samantha Greenberg
3:15 PM	Investing in Sports	Dustin Beck Wyc Grousbeck <i>moderator:</i> Wesley R. Edens
3:45 PM	Coffee Break	
4:05 PM	Welcome Back	
4:10 PM	Best Idea	Steve Mandel
4:30 PM	Active vs. Passive European Perspective	Fiona Frick Christian De Prati
4:50 PM	Best Idea	Scott Furguson
5:05 PM	Best Idea	David Tepper
5:25 PM	Market Wrap	John A. Griffin
5:45 PM	Conference Day 1 Ends	

FRIDAY, OCTOBER 20

8:00 AM	Registration & Networking Breakfast	
9:05 AM	Welcome	Wes Moore
9:10 AM	Investing in Bitcoin	Alex Marcos <i>moderator:</i> Michael Novogratz
9:40 AM	Best Idea	Anthony Bozza
10:05 AM	A Value Investor's Perspective	Seth Klarman <i>interviewer:</i> Andrew Ross Sorkin
10:30 AM	Coffee Break	
10:50 AM	Welcome Back	
10:55 AM	Best Idea	Debra Fine
11:15 AM	Lightning Round	Philip Hilal David Rosen Parvinder Thiara <i>moderator:</i> Mitch Golden
11:45 AM	Health Care Reform	Bob Hugin <i>interviewer:</i> Joel S. Marcus
12:05 PM	Lunch	
1:05 PM	Welcome Back	
1:10 PM	Revisiting the Crash of 1987	Paul Tudor Jones II <i>interviewer:</i> Andrew Ross Sorkin
1:40 PM	How to Invest in Quant	Mark Baumgartner Gideon Berger Jim Vos <i>interviewer:</i> John Overdeck
2:10 PM	Fireside Chat	Secretary Elaine L. Chao <i>interviewer:</i> Lee S. Ainslie II
2:30 PM	Best Idea	Rdolf Bohi
2:50 PM	Coffee Break	
3:10 PM	Welcome Back	
3:15 PM	Pain Management & Health Myths	Pete Egoscue <i>interviewer:</i> Paul Tudor Jones II
3:35	Best Idea	Alexander Klabin
3:55 PM	Credit Complacency in a Low Vol World	Boaz Weinstein
4:15 PM	Fireside Chat	Barry S. Sternlicht <i>interviewer:</i> Mike Allen
4:35 PM	Market Wrap	Michael Novogratz Barry S. Sternlicht
4:55 PM	Conference Concludes	

2016 AGENDA

MONDAY, NOVEMBER 28

12:00 PM	Registration & Networking Breakfast	
1:00 PM	Welcome	Mary Callahan Erdoes
1:10 PM	Best Idea	David Einhorn
1:30 PM	Biotech	Kathrine Bosley Tony Coles, M.D. Jonathan Leff <i>moderator:</i> Joel Marcus
2:00 PM	Fireside Chat	Ray Dalio <i>interviewer:</i> John Griffin
2:30 PM	Artificial Intelligence	Dan Huttenlocker <i>interviewer:</i> David Siegel
3:00 PM	Networking & Coffee Break	
3:25 PM	Welcome Back	Anthony T. Bozza
3:30 PM	Fireside Chat	Tony Robbins <i>moderator:</i> Paul Tudor Jones II
4:00 PM	Lightening Round	Aaron Cowen Miguel Fidalgo Jason Karp <i>moderator:</i> David Einhorn
4:30 PM	Real Estate	Jonathan Gray <i>interviewer:</i> Barry Sternlicht
5:00 PM	Best Idea	Samantha Greenberg
5:10 PM	Activism	Scott Ferguson Keith Meister Jeffery Smith <i>moderator:</i> Larry Robbins
5:45 PM	Market Wrap	Larry Robbins Paul Tudor Jones II
6:00 PM	Sessions Conclude	

TUESDAY, NOVEMBER 29

8:00 AM	Registration & Networking Breakfast	
9:05 AM	Welcome	John Griffin
9:10 AM	Macro View	David Tepper
9:30 AM	Best Idea	Anthony Bozza
9:55 AM	Fireside Chat	Stanley Druckenmiller <i>interviewer:</i> Paul Tudor Jones II
10:30 AM	Networking & Coffee Break	
10:55 AM	Welcome Back	
11:00 AM	Security	Raymond Kelly General Raymond Odierno <i>moderator:</i> Surprise Guest
11:30 AM	Best Idea	Mark Spiegel
11:50 AM	Networking Lunch	
1:20 PM	Welcome Back	
1:25 PM	Fireside Chat	Guy Oseary
1:55 PM	Are the Quants really taking over the world?	Peter Muller
2:15 PM	Credit	Pablo Salame Boaz Weinstein <i>moderator:</i> Stephanie Ruhle
2:45 PM	Best Idea	Whitney Tilson
3:05 PM	Networking & Coffee Break	
3:30 PM	Welcome Back	
3:35 PM	Fireside Chat	Ron Baron <i>interviewer:</i> Surprise Guest
4:05 PM	Fireside Chat	Jamie Dimon Jeff Immelt <i>moderator:</i> Lee Ainslie III
4:15 PM	Fireside Chat	Barry S. Sternlicht <i>interviewer:</i> Mike Allen
4:45 PM	Market Wrap	Lee Ainslie III John Griffin
5:05 PM	Conference Concludes	